

# Expression of Wishes (Nomination of Beneficiaries)



Title	
Surname	
Forename(s)	
SIPP number	

## Beneficiaries

### Read these points

Please give details below of your chosen beneficiaries. If you want to nominate more than three beneficiaries, continue on a separate sheet of paper and attach it to this form. If a nominated beneficiary is a charitable organisation, please state the registered charity number after the name.

### Beneficiary 1

Name	
Address	
Relationship to member	
Benefits	%

### Beneficiary 2

Name	
Address	
Relationship to member	
Benefits	%

### Beneficiary 3

Name	
Address	
Relationship to member	
Benefits	%

# Declaration

## Read these points

- I wish the trustees to pay any lump sum death benefits to the beneficiaries in the proportions shown above.
- I accept that this nomination is only an expression of my wishes.
- I understand that, while the trustees will pay due consideration to those wishes, they have absolute discretion concerning who the beneficiaries are, as well as the proportion of the benefits paid to each of them, unless otherwise provided by law.
- I understand that I can change this nomination at any time by writing to the scheme administrator and/or trustees, and that the scheme administrator and/or trustees will refer to the latest completed form.
- I understand that, if I have a spouse or registered civil partner, any protected rights death benefits must be used to provide an income for that person. If I have no spouse or registered civil partner, the benefits can be paid to my nominated beneficiaries in line with this declaration.

## Sign and date here

Signature of member

.....  
Date: